

May 12, 2010

To Whom It May Concern

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### Revised Earnings Projections

Based on recent performance trends, OPTEX CO., LTD. ("the Company") has announced the following revisions to earnings projections previously announced on February 12, 2010.

#### Details

#### \*Revised Earnings Projections

Revised consolidated earnings projection figures for the consolidated cumulative second quarter for FYE December 2010 (January 1, 2010 through June 30, 2010)

	Net Sales	Operating Income	Ordinary Income	Quarterly Net Income	Quarterly Net Income per Share
Previous Projection (A)	(units: ¥millions) 8,050	(units: ¥millions) 320	(units: ¥millions) 370	(units: ¥millions) 240	yen 14.50
Revised Projection (B)	8,120	510	530	320	19.33
Difference (B-A)	70	190	160	80	
Difference (%)	0.9	59.4	43.2	33.3	
(Reference) Results for the Prior Second Quarter (Q2, FYE December 2009)	7,260	94	153	55	3.34

Revised full-year consolidated earnings projection figures for FYE December 2010 (January 1, 2010 through December 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share (yen)
Previous Projection (A)	(units: ¥millions) 17,300	(units: ¥millions) 1,200	(units: ¥millions) 1,300	(units: ¥millions) 860	yen 51.96
Revised Projection (B)	17,400	1,300	1,400	900	54.37
Difference (B-A)	100	100	100	40	
Difference (%)	0.6	8.3	7.7	4.7	
(Reference) Prior Period Results (FYE December 2009)	15,124	620	735	332	20.07

#### Reasons for Revision

While the recovery for construction demand will take time, Industrial Machinery Sensor sales have been strong owing to greater demand for capital investment—the result of economic recovery. Accordingly, the Company projects net sales for the consolidated cumulative second quarter to reach ¥8.120 billion, an increase of ¥70 million over initial projections. An increase in gross margin, the product of higher net sales and improved cost-to-sales ratio, as well as the impact of holding down operating costs, is expected to result in operating income, ordinary income and quarterly net income outperforming the figures initially forecast.

The Company projects an increase in research and development and certain other operating costs during the third quarter and beyond. However, based on the increases in net sales and profits for the consolidated cumulative second quarter indicated above, the Company expects full-year earnings to outperform the figures initially forecast.

\* The preceding projections are based on information available at the time of this publication. Actual results may materially differ from projections due to various factors that may occur in the future.

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