

May 7, 2010

To Whom It May Concern

Company: OPTEX CO., LTD.
Representative: Toru Kobayashi,
President and Representative Director
(Code No. 6914, First Section, Tokyo Stock Exchange)
Inquiries: Akira Higashi, Executive Officer and General
Manager, Administrative Division
Telephone: 077-579-8000

Revised Earnings Projections by Subsidiary

OPTEX FA CO., LTD., a subsidiary of OPTEX CO., LTD. ("the Company") has revised the consolidated cumulative second quarter (January 1, 2010 to June 30, 2010) and full-year consolidated earnings projections for the fiscal year ending December 2010, originally published on February 10, 2010, as detailed in the accompanying attachment.

The Company is presently reviewing Company consolidated earnings projections (including the revisions referred to herein). The Company will issue a notice if appropriate and timely disclosure is required.

End

May 7, 2010

To Whom It May Concern

Listed Company Name: OPTEX FA CO., LTD.
 Representative: Isamu Oguni,
 President and Representative Director
 (Stock Code 6661)
 Inquiries: Masakuni Sakaguchi,
 Executive Director, Administration
 (Tel 075-325-2930)

Revised Earnings Projections

Given recent operating performance, OPTEX FA CO., LTD. has revised the earnings projections originally published on February 10, 2010.

Details

Revised Earnings Projections

Revised consolidated earnings projection figures for the consolidated cumulative second quarter for FYE December 2010 (January 1, 2010 through June 30, 2010)

	Net Sales	Operating Income	Ordinary Income	Quarterly Net Income	Quarterly Net Income per Share
Previous Projection (A)	(units: ¥millions) 1,580	(units: ¥millions) 20	(units: ¥millions) 20	(units: ¥millions) 10	yen 401.35
Revised Projection (B)	1,800	120	130	80	3,210.79
Difference (B-A)	220	100	110	70	
Difference (%)	13.9	500.0	550.0	700.0	
(Reference) Results for the Prior Second Quarter (Q2, FYE December 2009)	1,333	27	9	(38)	(1,557.11)

Revised full-year consolidated earnings projection figures for FYE December 2010 (January 1, 2010 through December 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share (yen)